

# Pension Calculation Form

To ensure accounting accuracy, this completed form MUST accompany each contribution. Make as many copies of this form as necessary.

Retain one copy for the church/agency's record and one for the individual contributor.

Participant's Name \_\_\_\_\_

Current Address \_\_\_\_\_

|                             |                    |           |
|-----------------------------|--------------------|-----------|
| <i>New Applicants Only:</i> |                    |           |
| Date of Birth _____         | Date of Hire _____ | SS# _____ |
| Phone _____                 | Email _____        |           |

Church/Agency \_\_\_\_\_

Church/Agency Address \_\_\_\_\_

Base Salary (less all benefits) \$ \_\_\_\_\_

Housing Allowance and/or Fair Rental Value of Rectory \$ \_\_\_\_\_

Rectory Utilities \$ \_\_\_\_\_

**Total Income** \$ \_\_\_\_\_

**Total Contribution** \$ \_\_\_\_\_

The **greater** of total income x 12% or \$500 (minimum contribution)

Submit payment (payable to the Board of Pensions and Relief) and form every year by the end of **January**:

Board of Pensions and Relief  
200 Glen Gary Drive  
Havertown, PA 19083